

- Translation -

28 February 2024

Subject General Offer to Purchase Ordinary Shares of Krungsri Capital Securities Public Company Limited (“KCS”) from Minority Shareholders

Attention The Minority Shareholders of Krungsri Capital Securities Public Company Limited

- Attachment**
1. Details of the General Offer to Purchase Ordinary Shares from Minority Shareholders
 2. General Offer Acceptance Form of the Ordinary Shares from Minority Shareholders
 3. Amending Securities Holder Records (“**Form TSD-301**”)
 4. Securities Transfer to/from Issuer Account with Participant (“**Form TSD-403**”)
 5. Confirmation of the Offered Securities Cost
 6. Power of Attorney for General Offer Acceptance
 7. Form for Stamp Duty Affix

On 26 July 2023, Board of Directors of the Bank of Ayudhya Public Company Limited (the “**Bank**”) resolved to approve the restructuring of the Bank’s securities business through an acquisition by Krungsri Securities Public Company Limited (“**KSS**”) of the entire business of Krungsri Capital Securities Public Company Limited (“**KCS**”) through an Entire Business Transfer process (“**EBT Transaction**”), and on 23 August 2023 the Board of Directors of the Bank also resolved to approve the tender offer of KCS shares from minority shareholders (the “**General Offer**”). Additionally, on 27 February 2024, the Board of Directors of KCS resolved to approve to propose to Annual General Meeting of Shareholders of KCS to consider and approve the EBT Transaction. The Annual General Meeting of Shareholders of KCS to consider the matter is expected to take place on 26 March 2024.

The Bank is restructuring its securities business to increase the competitive advantage of the Bank’s securities business and elevate the ability to service clients from the combined capabilities of KSS and KCS. The Bank plans for the EBT Transaction to be completed by 2024, subject to receiving relevant regulatory and other approvals. After this General Offer to purchase ordinary shares of KCS has been completed, but prior to the completion of the EBT transaction, KCS will pay an interim dividend (“**Pre-EBT Completion Dividend**”), which will be paid to shareholders who will remain as the shareholders of KCS on the date set to determine the dividend rights after the General Offer. At the completion of EBT Transaction, the business of KCS (assets and liabilities) will be transferred to KSS in exchange for a cash consideration. The total value of the business of KCS (“**Final EBT Price**”) (on the assumption that EBT transaction will be completed in early May 2024) will be calculated as follows:

Net Book Value as of 31 March 2024 of KCS
(+) Estimated net profit of KCS from 1 April 2024 to the date prior to the completion of EBT Transaction
Estimated Net Book Value of KCS as of the Date prior to the Completion of EBT Transaction
(-) Pre-EBT Completion Dividend which is determined based on unappropriated retained earnings and general provision as of 31 March 2024
Final EBT Price

In case that EBT transaction is completed in early May 2024, KSS and KCS expect the Final EBT Price will be declared in late April 2024. However, if there are events that cause delay to the EBT Transaction completion from the aforementioned assumptions, the Final EBT Price will be adjusted based on the same calculation as above which derived by net book value as of the end of latest monthly financial statements, adding the estimated net profit from latest monthly financial statements to the date prior to the completion of EBT Transaction, less Pre-EBT Completion Dividend.

After the completion of the EBT Transaction, KCS will subsequently enter into dissolution and liquidation process. The liquidation process could take approximately 2-5 years. In case shareholders of KCS do not participate in this General Offer, the shareholder will receive the remaining assets value from liquidation (if any) proportional to their shareholding after KCS has been liquidated.

Currently, as there are some ordinary shares of KCS that are still held by minority shareholders, the Bank would like to make the General Offer to purchase ordinary shares of KCS from all minority shareholders to offer a chance for minority shareholders to exit prior to the EBT Transaction to minimize any potential impact to minority shareholders. The options for minority shareholders of KCS can be summarized as follows:

Option	Proceeds to Receive	Timing to Receive Proceeds
Participate in the General Offer	= THB 2.56 per share (before withholding tax) which is exclusive of impact of integration cost incurred from EBT Transaction	11 April 2024
Do Not Participate in the General Offer	= Pre-EBT Completion Dividend per share + Remaining assets value from liquidation per share	Upon completion of the Pre-EBT Completion Dividend payment and liquidation of KCS (could take approximately 2 – 5 years)

Brief Details of the General Offer to Purchase Ordinary Shares from Minority Shareholders

1. Name of the Offeror

Bank of Ayudhya Public Company Limited

2. The Offerees

All shareholders of Krungsri Capital Securities Public Company Limited

3. Offer Price

The Offer Price of KCS's ordinary share is THB 2.56 per share (Two Baht Fifty Six Satang per share) (the "**Offer Price**")

Remark:

- Offeree will be subject to stamp duty and may be subject to income tax from capital gain (if any), Kiatnakin Phatra Securities Public Company Limited ("**KKPS**" or the "**General Offer Agent**"), on behalf of the Offeror, may deduct the withholding tax and issue the withholding tax certificate, please refer to **Attachment 1** for additional details.
- In calculation of the proceed to be paid to Offerees, the General Offer Agent shall bring the price multiplied by the amount of the offered securities, deducting the withholding tax (if any), then round off the amount of the purchase price with 2 decimal digits. If any fraction is more than or equivalent to THB 0.005, such fraction will be rounded up. If any fraction is less than THB 0.005, such fraction will be rounded down.

4. Offer Period

25 business days, or from 4 March 2024 to 5 April 2024, from 9:00 a.m. to 4:00 p.m. ("**Offer Period**")

5. Payment Date

The Offeror will make a payment to the Offerees for the tendered shares within the third business day from the last day of the Offer Period, which is 11 April 2024 (the "**Payment Date**"), provided that the Offeror has verified that the General Offer Acceptance Form along with the supporting documents submitted by the Offerees are correct and completed, and the transfer of the tendered shares to the Offeror is completed and valid.

However, Details of the General Offer to Purchase Ordinary Shares from Minority Shareholders can be referred to the **Attachment 1** attached herewith.

Please be informed accordingly.

Sincerely yours,

- Signed -

(Mr. Kenichi Yamato)

President and Chief Executive Officer

- Signed –

(Ms. Duangdao Wongpanitkrit)

Chief Financial Officer

Attachment 1

Details of the General Offer to Purchase Ordinary Shares from Minority Shareholders

Details of the General Offer to Purchase Ordinary Shares from Minority Shareholders

1. Name of the Offeror

Bank of Ayudhya Public Company Limited

2. The Offerees

All shareholders of Krungsri Capital Securities Public Company Limited

3. Offer Price

The Offer Price of KCS's ordinary share is THB 2.56 per share (Two Baht Fifty Six Satang per share).

Stamp Duty

Since the ordinary shares of KCS are not listed securities on the Stock Exchange of Thailand (the "SET"), the Offerees, both individuals and juristic person, who offer to sell their shares in this General Offer shall be subject to stamp duty for the offer of the ordinary shares of KCS. The stamp duty is calculated by the Offer Price at the rate of THB 1 per THB 1,000 of the Offer Price or a fraction of THB 1,000 of the Offer Price. In either case of share certificates or scripless, the Offerees shall completely affix Stamp Duty in **Attachment 7** to be submitted with General Offer Acceptance Form of the Ordinary Shares from Minority Shareholders (**Attachment 2**) to the General Offer Agent.

Withholding Tax

According to the Revenue Code of Thailand, the gain received from capital gain will be subject to personal income tax or corporate income tax, the Offerees shall be subject to an income tax from capital gain (if any). The capital gain is calculated by the difference between the Offer Price and the cost of offered securities in order that the General Offer Agent, on behalf of the Offeror, shall deduct the withholding tax and issue the withholding tax certificate.

The Offerees shall provide tax residency in the General Offer Acceptance Form in **Attachment 2**.

In case the Offerees declare that the Offerees is individual who is tax resident in Thailand, the General Offer Agent shall deduct the withholding tax at a rate of personal income tax rate of 5 percent to 35 percent of the capital gain from sale of the ordinary shares. The Offerees shall declare the cost of securities to the General Offer Agent for withholding tax deduction by completing and submitting the Form for Confirmation of the Offered Securities Cost enclosed in **Attachment 5**. In the event that any Offerees fails to declare the offered securities cost and/ or fails to enclose documents to identify the offered securities cost together with the Form for Confirmation of the Offered Securities Cost, the General Offer Agent shall deduct the withholding tax from the Offer Price which shall be received by the Offerees as if the securities cost is equivalent to THB 0 (Zero Baht). The individual Offerees shall not be exempted from personal income tax for capital gain (if any), the Offerees shall include such capital gain to be an assessable income for personal income tax payment since the ordinary shares of KCS are not listed securities in the SET,

therefore, the capital gain (if any) is not the capital gain of the securities on the SET which shall be excepted from the personal income tax.

In case the Offerees declare that the Offerees is (1) individual who is not a tax resident in Thailand or (2) foreign juristic person who does not operate any business in Thailand (except in case the Offerees is able to declare to the General Offer Agent that the Offerees is a tax resident in a country which has a Double Taxation Agreement with Thailand and in such Double Taxation Agreement has capital gain tax exemption occurred in Thailand) or (3) in the event that the Offerees do not declare tax residency in **Attachment 2**, the General Offer Agent shall deduct the withholding tax with the rate of 15 percent of the capital gain (the capital gain is the difference between the Offer Price and the offered securities cost). The Offerees shall declare the securities cost enclosed with identity document to the General Offer Agent by filling and submitting the Form for Confirmation of the Offered Securities Cost enclosed in **Attachment 5**. In the event that any Offerees fails to declare the offered securities cost and/or fails to enclose documents to identify the offered securities cost together with the Form for Confirmation of the Offered Securities Cost, the General Offer Agent shall deduct the withholding tax from the Offer Price which shall be received by the Offerees as if the securities cost is equivalent to THB 0 (Zero Baht).

Remark:

In calculation of the proceed to be paid to Offerees, the General Offer Agent shall bring the price multiplied by the amount of the offered securities, deducting the withholding tax (if any), and round off the amount of the purchase price with 2 decimal digits. If any fraction is more than or equivalent to THB 0.005, such fraction will be rounded up. If any fraction is less than THB 0.005, such fraction will be rounded down.

4. Offer Period

25 business days, or from 4 March 2024 to 5 April 2024, from 9:00 a.m. to 4:00 p.m.

5. General Offer Agent Information

Name	Kiatnakin Phatra Securities Public Company Limited
Address	12A Floor, KKP Tower A, 209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110
Telephone No.	66 (0) 2165 5555 press 4 Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

6. Payment Date

The Offeror will make a payment at the Offer Price to the Offerees for the tendered shares within the third business day from the last day of the Offer Period, which is 11 April 2024, provided that the Offeror has verified that the General Offer Agent has reviewed that the General Offer Acceptance Form along with the supporting documents submitted by the Offerees must be correct and completed, and the transfer of the tendered shares to the Offeror is completed and valid.

7. General Offer Acceptance Procedures

To accept the General Offer, the Offerees, who intends to sell the shares of KCS either entirely or partially, shall comply with the following procedures:

7.1. Complete, accurately, and clearly, the General Offer Acceptance Form enclosed in Attachment 2, with the signature of the Offeree, and affix with company's seal in case of juristic person (if any).

7.2. Enclose the following documents for the sale of shares:

7.2.1. In Case of Share Certificates (Script)

The share certificate must be endorsed with the signature of the Offerees in the column headed "signature of the transferor" on the back of each share certificate and enclosed 2 copies of the duly signed documents to identify the Offerees as mentioned in Section 7.2.3. The Offerees' signature endorsed on the share certificate must be the same as the signatures appeared on all documents of the Offerees. As the share certificates submitted along with the General Offer Acceptance Form must be verified by the Thailand Securities Depository Co., Ltd (the "TSD"), thus, in order for the Offerees to completely sell the shares within the Offer Period, the Offerees should submit the General Offer Acceptance Form along with the enclosed documents within 3 April 2024 or at least two business days prior to the last day of the Offer Period to provide sufficient time for the General Offer Agent to verify and deposit the share certificate with the TSD who is the security registrar. If the share certificates are rejected from TSD, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form of the Offerees and the General Offer Agent will notify the Offerees to collect the share certificates.

- In the event that the title, first name or last name of the shareholder appeared on the share certificate is different from those appeared on the identification card, or in the case of the juristic entity's name of the shareholder stated in the share certificate is different from those stated in juristic entity's affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Commercial Registration (in case of Foreign juristic entities), the Offerees has to complete the "Amending Securities Holder Records" prescribed by TSD ("Form TSD-301"), enclosed in Attachment 3, and attach the official documents for the rectification such as marriage certificate, divorce certificate, or notification of change of name, as the case may be whereby every page of such documents must be certified as true copy. The rectified name must be the same as that stated in the identification

card, civil servant identification, state enterprise employee card, juristic entity's affidavit or certificate of commercial registration of the Offerees, as the case shall apply.

- In the case of identification card that is valid for a lifetime, civil servant identification, or state enterprise employee card, the Offerees must attach the certified copy of household registration showing address and name that must be the same as those appeared on the identification card.
- In the event that the Offerees is an executor of a will, the Offerees must submit a copy of a court order appointing the Offerees as the executor issued not more than one year prior to the submission date of the General Offer Acceptance Form, a copy of death certificate, a certified true copy of the identification card and house registration of the executor, and share certificates endorsed by signature of the executor on the back.
- In the event that the Offerees is a minor, the parents must endorse on the back of the share certificate and attach a certified true copy of identification card of the parents and the minor, as well as the household registration of the parents and the minor.
- In case that the Offerees lost his/her share certificates, the Offerees must contact TSD and request for an issuance of new share certificate, in order to sell the Offerees' shares to the General Offer Agent. This process might take time; therefore, it is suggested that the Offerees should contact TSD prior to the last day of the Offer Period.

Remark: In case of the share certificate, the acceptance of General Offer will be completed when the share certificate has been verified by and deposited with the TSD. If the share certificates are rejected by the TSD, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form of the Offerees and the General Offer Agent will notify the Offerees to collect the share certificate.

7.2.2 In Case of Shares Deposited with TSD (Scripless)

The Offerees must contact the securities company which the Offerees has the brokerage account and deposit the shares with and submit one set of the duly signed documents mentioned in Section 7.2.3 to transfer the offered scripless shares into the following account of the General Offer Agent:

For Thai shareholders

Account name “บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ”

Account number 006-000 000 015-7

For Foreign shareholders

Account name “KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER”

Account number 006-000 000 015-7

The Offerees shall send the General Offer Acceptance Form with one set of related documents as stated under in Section 7.2.3 to the securities brokerage that the Offerees has the brokerage account with where such security brokers will then collect and submit the signed General Offer Acceptance Form of the Offerees to the General Offer Agent.

In case of shares deposited with TSD under the issuer account no. 600, the Offerees must complete and sign, accurately and clearly, and submit the form “Securities Transfer to/from Issuer Account with Participant” (“Form TSD-403”) enclosed in **Attachment 4** and one set of identification documents of securities holder, according to the type of person indicating in page 2 of Form TSD-403, in addition to the General Offer Acceptance Form with one set of related documents as stated under in Section 7.2.3 in order to transfer offered scripless shares into the following account of the General Offer Agent:

For Thai shareholders

Account name “บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ”

Account number 006-000 000 015-7

For Foreign shareholders

Account name “KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER”

Account number 006-000 000 015-7

The Offerees shall send the General Offer Acceptance Form with one set of related documents as stated under in Section 7.2.3 and Form TSD-403 with one set of related documents to be submitted for securities transfer to/from the issuer account with participant, indicating in page 2 of Form TSD-403, to the General Offer Agent. The General Offer Agent shall send Form TSD-403 with its supporting documents to TSD for verification and the Offerees’ securities transfer from the issuer account to the account of General Offer Agent. In order for the Offerees to sell the shares within the Offer Period, the Offeree, whose shares is deposited in the issuer account no. 600, shall submit the General Offer Acceptance Form along with Form TSD-403 and their enclosed documents within 3 April 2024 or at least two business days prior to the last day of the Offer Period to provide sufficient time for the General Offer Agent to verify and process the securities transfer with the TSD who is the security registrar. If Form TSD-403 is rejected from TSD, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form of the Offeree.

7.2.3 The Offerees shall enclose the following documents for the identification of the Offerees:

● **Thai Individual**

- A certified true copy of valid identification card, civil servant identification card or state enterprise employee identification card that shows 13-digit identification number. Photocopy of all documents must

be clear, and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.

- In the event that the Offerees is a minor, the parents must submit an approval form, and a certified true copy of identification card of the parents and a certified true copy of the identification document of the minor as well as the household registration of the parents and the minor endorsed by a signature of the parent and the minor.
- In the event that the Offerees is an executor of a will, the Offerees must submit a certified true copy of a court order appointing the Offerees as the executor issued not more than one year prior to the submission date of the General Offer Acceptance Form, a certified true copy of death certificate, a certified true copy of the identification card and house registration of the executor

- **Foreign Individual**

- A certified true copy of his/her valid alien certificate or passport. The signature stated on copy of passport must be the same as the signature appeared on all documents related to the General Offer. A photocopy of all documents must be clear, and legible.

- **Thai Juristic Person**

- A copy of juristic entity's affidavit issued by the Ministry of Commerce for no longer than 6 months prior to the last day of the Offer Period certified by authorized signatory(ies) and affixed with juristic entity seal (if any); and
- A certified true copy of valid identification card, civil servant identification card or state enterprise employee identification card of the authorized signatory(ies) that shows 13-digit identification number. In case the authorized signatory(ies) is a foreigner, a certified true copy of his/her alien certificate or passport is required.

The photocopy of all documents must be clear and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.

- **Foreign Juristic Person**

- A certified true copy of the certificate of incorporation and juristic entity's affidavit issued by the officer of the juristic person or the governmental authority of the country in which the juristic person is located, which certifies name of juristic person, authorized person(s), location of headquarters and power or conditions of signing authorization, issued not more than 6 months prior to the last day of the Offer Period. The documents must be certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; and
- A certified true copy of valid identification card, civil servant identification card or state enterprise employee identification card of the authorized signatory(ies). In case the authorized signatory(ies) is a foreigner, a certified true copy of his/her valid alien certificate or passport is required. All the above-

mentioned documents must be notarized by the Notary Public officer and then authenticated by an official of the Thai Embassy and legalized by the Thai Consulate in the country of issuance or notarization thereof, all of which must be issued for no longer than 6 months prior to the last day of the Offer Period.

In addition, photocopies of all documents must be clear, and legible. The signature used must be the same as the signature appeared on all documents related to the General Offer.

- **A foreign juristic person who does not operate any business in Thailand and reside in a country which does not have a double taxation agreement with Thailand or has a double taxation agreement with Thailand but such agreement does not exempt withholding tax on capital gains from the sale of shares in Thailand**
 - The Offerees is subject to a 15 percent withholding tax on capital gains on sale of securities with the difference between the Offer Price and the price at which the Offerees originally acquired the offered shares. The price at which such Offerees originally acquired the offered shares must be declared to the General Offer Agent by completing the Form for Confirmation of the Offered Securities Cost enclosed in **Attachment 5**.

In the event that any Offerees fails to declare the aforementioned information together with the Confirmation of the Offered Securities Cost, the General Offer Agent will determine the amount of withholding tax calculated by multiplying the Offer Price by the total number of shares which such Offerees expresses intention to sell and will deduct the withholding tax accordingly.

7.2.4 Where the Offerees is represented by an authorized representative, the required documents shall also include the power of attorney appointing the authorized representative as stated in Attachment 6, affixed with stamp duty of THB 10 or THB 30, as the case may be, together with a certified true copy of each of the documents set out in Section 7.2.3 of the Offerees and the authorized representative.

7.2.5 Other documents which the General Offer Agent may request.

7.2.6 If the Offerees has any questions regarding the acceptance of the General Offer, please contact:

Kiatnakin Phatra Securities Public Company Limited
12A Floor, KKP Tower A,
209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110
Tel: 66 (0) 2165 5555 press 4
Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

7.2.7 In any case, the Offerees is required to fill details of the offered securities cost in the Confirmation of the Offered Securities Cost enclosed in Attachment 5. In the event that the Offerees fails to declare such Securities

Cost together with the aforementioned form, the General Offer Agent shall deduct withholding tax calculated by multiplying the Offer Price by the total number of shares which such Offerees expresses intention to sell and will deduct the withholding tax accordingly.

7.3 Submission of the General Offer Acceptance Form

7.3.1 In Case of Share Certificates (Script)

As the share certificates submitted along with the General Offer Acceptance Form must be verified by TSD first, in order that the Offerees can sell the shares within the Offer Period, the Offerees must submit the completed General Offer Acceptance Form together with endorsed share certificates and two set of supporting documents as stated in Section 7.2 on business days from 4 March 2024 to 5 April 2024, during 9.00 a.m. to 4.00 p.m. at the office of the General Offer Agent. However, the Offerees shall submit the completed General Offer Acceptance Form together and supporting documents within 3 April 2024, or at least two business days prior to the last day of the Offer Period at the following address:

Kiatnakin Phatra Securities Public Company Limited
12A Floor, KKP Tower A,
209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110
Tel: 66 (0) 2165 5555 press 4
Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

In addition, the General Offer Agent will not accept any documents submitted by post.

Moreover, for the Offerees who holds share certificates, the General Offer Acceptance Form will be effective only when such share certificate has been duly verified by and deposited with the TSD. In the event that the share certificates are rejected from depository by the TSD, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form and the General Offer Agent will notify the Offerees to collect the share certificate.

7.3.2 In Case of Shares Deposited with TSD (Scripless form)

In the case that the Offerees has shares deposited with TSD, in scripless form, via the securities broker whom the Offerees has the brokerage account with, the Offerees can submit the General Offer Acceptance Form and the related documents to the security broker within the day specified by each security broker, so that the security brokers will collect and submit the signed General Offer Acceptance Form of the Offerees to the General Offer Agent within the Offer Period.

7.3.3 In Case of Shares Deposited with TSD under the Issuer Account No. 600

The Offerees can submit the General Offer Acceptance Form with one set of related documents as stated under in Section 7.2.3 and Form TSD-403 together with the required documents for the securities transfer to/from the issuer account with participant form as indicated in page 2 of Form TSD-403, to the General Offer Agent. The General Offer Agent will send Form TSD-403 with its supporting documents to TSD for verification and transfer the Offerees' securities from the issuer account to the account of General Offer Agent. In order for the Offerees to sell the shares within the Offer Period, the Offeree, whose shares is deposited in the issuer account no. 600, shall submit the General Offer Acceptance Form along with Form TSD-403 and their enclosed documents within 3 April 2024 or at least two business days prior to the last day of the Offer Period to provide sufficient time for the General Offer Agent to verify and process the securities transfer with the TSD who is the security registrar. If Form TSD-403 is rejected from TSD, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form of the Offeree.

7.4 In case that the share intended for sale is under pledge or encumbrance, the Offerees has to procure the release/discharge of the pledge or encumbrance before submission of the General Offer Acceptance Form as stated in section 7.1 to 7.3.

7.5 Offeror and/or General Offer Agent reserves the right to amend the details of the acceptance procedure and the settlement and payment procedures as specified herein as appropriate in case of any problems, obstacles, or restrictions, to facilitate the completion of the General Offer.

8. Procedures for the Purchase of Securities

The Offeror will purchase all ordinary shares submitted to the General Offer Agent in accordance with the procedures described in this document except when the Offeror cancels the General Offer under conditions provided in this document.

9. Settlement and Payment Procedures

After the Offerees' General Offer Acceptance Form, share certificate, and all required documents as specified in Section 7.2 are duly examined and verified, and the Offerees' security broker confirms that shares transfer is completed, the Offeror, through the General Offer Agent, will then make a payment for the purchase of shares to the Offerees in accordance with the payment method selected by the Offerees in the General Offer Acceptance Form. Details on settlement and payment procedures are as follows:

9.1 Payment by bank transfer via Automatic Transfer System (ATS)

The Offerees shall inform the bank account information to be used to receive the payment for the purchase of shares. The account must be a saving or current account, which is able to execute transactions via auto transfer system, opened only with (1) Bank of Ayudhya Public Company Limited (2) Siam Commercial Bank Public Company Limited (3) Bangkok Bank Public Company Limited (4) Krunghthai Bank Public Company Limited (5) Kasikornbank Public Company Limited

(6) TMBThanachart Bank Public Company Limited (7) United Overseas Bank Public Company Limited (8) CIMB Thai Bank Public Company Limited (9) Kiatnakin Phatra Bank Public Company Limited or other banks as the General Offer Agent may specify in order to complete the Offer. The name of the account holder must be the same as that of the Offerees stated in the General Offer Acceptance Form. The Offerees must provide either a certified true copy of the first page of the saving passbook or a certified true copy of the current account statement which show the account name and account number. A copy of all documents must be clear, and legible.

Through the General Offer Agent, the Offeror will make payment to the Offerees' account by 4:00 p.m. on 11 April 2024, which is the third business day following the last day of the Offer Period. In the event that the General Offer Agent cannot complete the transfer for any reason, the Offeror reserves the right to procure the General Offer Agent to make a payment for the purchase of securities by cheque. Through the General Offer Agent, the Offeror will send the cheque to the Offerees via registered post to the address specified in the General Offer Acceptance Form within 15 days after the Payment Date as stated in Section 9.2.3. For convenience, it is recommended that the Offerees receives the payment via bank transfer. No transfer fee or any other service fee will be charged.

9.2 Payment by cheque

Through the General Offer Agent, the Offeror will make payment to the Offerees by a cheque. A clearing process may take approximately 7-15 days if the Offerees deposits such cheque in an account in different clearing areas other than Bangkok (depend on each bank's procedure). The Offerees can select one of the three methods of cheque receipt, as follows:

9.2.1 Collecting cheque in person

The Offerees can collect his or her cheque made in the name of "A/C Payee Only" from 11 April 2024 onward which is the third business day following the last day of the Offer Period, during 9.00 a.m. to 4.00 p.m. at the office of the General Offer Agent at the following address:

Kiatnakin Phatra Securities Public Company Limited

12A Floor, KKP Tower A,

209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110

Tel: 66 (0) 2165 5555 press 4

Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

If the cheque has not been collected within 15 business days following the Payment Date, through the General Offer Agent, The Offeror will send the cheque to the Offerees via registered post to the address specified in the General Offer Acceptance Form.

Under any circumstance, after the payment cheque has been dispatched to the Offerees by registered post at the address stated in the General Offer Acceptance Form, it will be deemed that the Offerees has duly received the full payment of securities and the Offerees does not have the right to claim for any interest or damage.

9.2.2 The Offerees appoints other persons to collect the cheque on his or her behalf

In the case where the Offerees wishes to appoint another person to collect the cheque on his or her behalf, such person shall submit a power of attorney to the General Offer Agent affixed with a THB 10 or THB 30 stamp duty, as the case may be, and a certified true copy of each of the documents as stated in Section 7.2.3 of the Offerees and the appointed person. The appointed person can collect the cheque according to the procedures and conditions stated in Section 9.2.1.

If the cheque has not been collected within 15 business days following the Payment Date, through the General Offer Agent, the Offeror will send the cheque to the Offerees via registered post to the address specified in the General Offer Acceptance Form.

Under any circumstance, after the payment cheque has been dispatched to the Offerees by registered post at the address stated in the General Offer Acceptance Form, it will be deemed that the Offerees has duly received the full payment of securities and the Offerees does not have the right to claim for any interest or damage.

9.2.3 The Offerees wishes to receive the cheque via registered post at the address specified in the General Offer Acceptance Form

The Offerees can select to receive payment via registered post at the address stated in the General Offer Acceptance Form. However, the Offerees might receive the cheque later than the third business day from the last day of the Offer Period or 11 April 2024.

Under any circumstance, after the payment cheque has been dispatched to the Offerees by registered mail at the address stated in the General Offer Acceptance Form, it will be deemed that the Offerees has duly received the full payment of securities and the Offerees does not have the right to claim for any interest or damage.

Remark: In the case that share offered is in share certificate form, the Offeror or the General Offer Agent will make payment to the Offerees only after such share certificates have been verified by and deposited with the TSD. If the TSD refuses to accept such share certificates, the Offeror and/or the General Offer Agent reserve the right to refuse the General Offer Acceptance Form of the Offerees and the Offeror will not make or be obliged to make any payment to the Offeree. The Offerees will then be notified to collect the share certificates.

10. Procedure for collecting share certification in the case of cancellation of the General Offer

In the event that the cancellation of General Offer occurred under conditions provided in General Offer document, the General Offer Agent shall proceed as follows:

10.1. In Case of Share Certificates (Script)

In the event that the General Offer is cancelled, the General Offer Agent shall return share certification to the Offeree, where the Offerees can contact to collect their share certification, during 9.00 a.m. to 4.00 p.m. of a business day at the following address after the next business day that the Offeror cancelled the General Offer. Since the General Offer Agent must verify such share certification by collecting to TSD, where TSD shall transfer share certification to Scripless form, therefore, in order to collecting share certification, the Offerees shall comply with the procedures provided by the General Offer Agent and the Offerees is subject to any cost occurred from the collecting share certification.

Kiatnakin Phatra Securities Public Company Limited

Operations Department 12A Floor, KKP Tower A,

209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110

Tel: 66 (0) 2165 5555 press 4

Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

10.2 In Case of Shares Deposited with TSD (Scripless)

The General Offer Agent shall return the securities via TSD to deposit with the security broker the Offerees declared in the General Offer Acceptance Form within the next business day after the Offeror canceled the General Offer.

Remark: The collecting of share certification or Scripless is depends on the type of the offered securities, the Offerees cannot change the type of the securities.

11. Conditions on Change or Cancel in the General Offer

The Offeror may reserve the right to modify and/or change the Offer Price, number of the offered securities, Payment Procedure, Date and Time of General Offer Procedures, any information and related detail as well as the right to cancel the General Offer upon the occurrence of the following events:

- (a) Any event or act occurred with severe damage and significant effect on the status or assets on KCS during the Offer Period, where such event or act has not resulted from the acts of the Offeror or any act for which the Offeror is responsible; or
- (b) Any event or act caused or may cause the Ordinary Share Price of KCS to have a significant reduction, where such event or act has not resulted from the acts of the Offeror or any act for which the Offeror is responsible; or
- (c) Any other event or act in which the Offeror considers as appropriate.

12. Conditions on Cancellation their Intention to sell

The shareholders of KCS who accept the General Offer to sell KCS's shares cannot cancel their acceptance in all cases.

Attachment 2

General Offer Acceptance Form

General Offer Acceptance Procedures to Purchase Ordinary Shares from Minority Shareholders

KCS's minority shareholders

For share certificates

1. Complete General Offer Acceptance Form (**Attachment 2**) and Confirmation of the Offered Securities Cost (**Attachment 5**) in case you are required

2. Endorse the back of the share certificate

The holder of share certificate should submit the General Offer Acceptance Form, together with the supporting documents within 3 April 2024 or at least 2 business days prior to the last business day of the Offer Period.

For shares in the scripless system

1. Complete General Offer Acceptance Form (**Attachment 2**) and Confirmation of the Offered Securities Cost (**Attachment 5**) in case you are required

- 1.1 In the case that the Tender Offeree has shares deposited with TSD, in scripless form, via the securities broker whom the Tender Offeree has the brokerage account with, the Tender Offeree must contact the securities company which the Tender Offeree has the brokerage account and deposit the shares with to transfer tendered scripless shares into the following account in 1.3
- 1.2 In case of shares deposited with TSD, under the issuer account no. 600, the Tender Offeree must complete and sign, accurately and clearly, and submit the form "Securities transfer to/from issuer account with participant" ("TSD-403"), together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403 in order to transfer tendered scripless shares into the following account in 1.3, in addition to the Tender Offer Acceptance Form with 1 set of related documents within 3 April 2024 or at least two business days prior to the last day of the Tender Offer Period
- 1.3 For Domestic Board, transfer to the account
Account name: "บริษัทหลักทรัพย์ เคียตนาคินภัทร จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ"
Account number: 006-00000015-7
For Foreign Board and NVDR, transfer to the account
Account name: "KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER"
Account number: 006-00000015-7

1. Enclose the following certified document (s) (In case of share certificate, please attached 1 extra certified copy of identification document)

- 1) For Thai individual
 - A certified true copy of valid identification card; or
 - A certified true copy of civil servant identification card or state enterprise employee identification card that shows 13-digit identification number
 - In case of copy of lifelong identification card, civil servant identification card or state enterprise employee identification card, a certified true copy of household registration is required. The name and address shown on such household registration must be the same as on a lifelong identification card.
- 2) For Foreign individual
 - A certified true copy of valid alien certificate or passport
- 3) For Thai juristic person
 - 3.1 A copy of the juristic entity's affidavit issued by the Ministry of Commerce ("MOC") not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; **and**
 - 3.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified General Offer Acceptance Form and certify the document specified in 3.1
- 4) For Foreign juristic person
 - 4.1 A copy of the certificate of incorporation and juristic entity's affidavit issued by the officer of the juristic person or the government authority of the county in which the juristic person is located, certifying the name of juristic person, the authorized person(s), the location of head office and power or conditions of signing authorization and issued, not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; **and**
 - 4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors of the juristic entity who certified General Offer Acceptance Form and the document specified in 4.1

Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, of which is certified not more than 6 months prior to the last day of the Offer Period.
- 5) The Offerees is required to fill in the "Form of Confirmation of Cost of Offered Shares" in **Attachment 5**. If the Offerees fails to declare the cost of offered shares and provide the evidence to the satisfaction, the General Offer Agent will deduct the withholding tax by computing the withholding tax from of the Offer Price multiplied by all of the number of offered shares.
- 6) The Offerees, both individuals and juristic person, who offers their shares in this General Offer shall subject to stamp duty for the offer of the ordinary shares of KCS. The stamp duty is calculated by the Offer Price at the rate of THB 1 per THB 1,000 of the Offer Price or a fraction of THB 1,000 of the Offer Price. In case of share certificates or scripless, the Offerees shall completely affix Stamp Duty in **Attachment 7** submit with General Offer Acceptance Form to the General Offer Agent.
- 7) The Offeree, who requires to receive the proceeds transfer through his/her bank account specified in Section 9.1, must provide a certified true copy of the page of the savings deposit pass book or current account statement which shows account name and account number, and be able to transfer through automatic transfer system
- 8) In the event that the name prefix or name or last name of the shareholder stated on the share certificate is different from those stated in the identification card, or in case the juristic entity's name of the shareholder stated on the share certificate is different from their name or surname stated in juristic entity's Affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or certificate of incorporation and corporate affidavit (in case of Foreign juristic entities), the Offerees has to complete the "Request Form for Rectifying Items in the Security Holder Record" prescribed by the Thailand Securities Depository Co., Ltd ("TSD") ("TSD-301"), enclosed in **Attachment 3**, together with the certified true copy of the official documents such as marriage certificate, divorce certificate, or notification of change of name, as the case may be. The rectified name must be the same as that stated in the identification card, civil servant identification, state enterprise employee card, juristic entity's affidavit or certificate of incorporation of the Offeree, as the case may be.

In case of security holder's authorized representative

1. Power of Attorney affixed with THB 10 or Baht 30 stamp duty (as the case may be) (**Attachment 6**)
2. Certified as true copy of identification document of the attorney-in-fact and security holder as specified in 1) or 2) or 3) or 4), as the case may be

4. Kindly submit all documents to:

Operations Department, Kiatnakin Phatra Securities Public Company Limited
 12A Floor, KKP Tower A, 209 Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand
 Telephone: 02-165-5555 Press 4, Information inquiry available daily from 8.00 a.m. to 6.00 p.m.

Or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Kiatnakin Phatra Securities Plc

"The holder of share certificate should submit the General Offer Acceptance Form, together with the supporting documents at least 2 business day prior to the last business day of the Offer Period."

"The General Offer Agent will not accept any documents submitted by mail."

Map of Kiatnakin Phatra Securities Public Company Limited



General Offer Acceptance Form of the Ordinary Shares of Krungsri Capital Securities Public Company Limited (“KCS”) from Minority Shareholders (“General Offer Acceptance Form”)

Date _____ Acceptance Form No. _____
 To Bank of Ayudhya Public Company Limited as the “Bank” and Kiatnakin Phatra Securities Public Company Limited as the “General Offer Agent”
 I/We (“Offeree”) (Mr./Mrs./Miss/Company/Other (Please specify)) _____ Nationality _____
 Contact Address (that can be reached via mail) _____ Soi _____ Road _____ Tambon/Sub-district _____
 Amphur/District _____ Province _____ Postal Code _____ Country _____ Contact Telephone _____
 Address appears in personal ID card / House Registration Address same as above
 Address appears in personal ID card / House Registration Address different from above (Please specify) _____
 House Registration Address _____ Soi _____ Road _____ Tambon/Sub-district _____
 Amphur/District _____ Province _____ Postal Code _____ Country _____ Contact Telephone _____
 Current Address Same as contact address Same as address appears in personal ID card/House Registration Address Different from the address appears in personal ID card/House Registration Address (Please specify) Address _____ Soi _____ Road _____
 Tambon/Sub-district _____ Amphur/District _____ Province _____ Postal Code _____ Country _____

Please provide information about the occupation and workplace in accordance with the Anti-Money Laundering Law as follows:
 Occupation relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold Occupation relating to trading in antiques under the law governing selling by auction and trading in antiques Occupation in exchange of currency, both natural and legal person Occupation in funds or value transfer service, domestic or cross-border, that is not a financial institution Occupation in casino or gambling house business Occupation relating to entertainment facility under the law governing entertainment facility Occupation relating to trading in arms and ammunition Occupation relating to employment agent, which is related to accepting foreigner to work in the Kingdom or sending Thai national to work in foreign country Occupation relating to travel or tour agent
 Other occupation/business (please specify) _____

Office Address (Name and Address) _____
 Date of Birth (Date of Registration as a Juristic Person) _____
 In case of a foreigner (Please specify Address in the country of citizenship) _____
 Address in Thailand _____
 Source of income from : Thailand Other (Please specify the country) _____
 Source of payment (can select more than 1 option) : Natural person : Saving Self-employed business Salary Investment income/Inheritance
 Other (please specify) _____ Juristic person : Money from business Others (Please specify) _____ Tax Payer ID _____

Please provide information about tax residency as follows:
 The Offeree has tax residency in Thailand Other jurisdictions, please specify _____

Please specify type of the Offerees of Krungsri Capital Securities Public Company Limited (“KCS”):
 Thai Individual ID /Civil Servant Identification/State Enterprise Employee Card No. _____
 Foreign Individual Alien Certificate/ Passport No. _____
 Thai Juristic Person Registration No. _____
 Foreign Juristic Person who engages in business in Thailand Certificate of Incorporation No. _____
 Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation No. _____
 I/We accepted to sell _____ of ordinary shares of

Krungsri Capital Securities Public Company Limited at the Offer Price of THB 2.56 per share (Two Baht Fifty Six Satang per share). The Total Amount is THB _____

I/We thoroughly examined the terms and conditions contained in the General Offer Documents and agree to follow the terms and conditions stated in the General Offer Documents.
 I/We hereby appoint Kiatnakin Phatra Securities PLC as my proxy to sell, transfer, deliver ordinary shares, arrange the payment procedure and process other necessary relevant to the General Offer.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group’s website www.kkpf.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

<input type="checkbox"/> Share certificate		<input type="checkbox"/> Scripless			No. of shares
Name of Registered Shareholder	Share Certificate No.	Brokerage No. (Participant No.)	Transfer No.	Transfer Date*	
Total					

I/We attach supporting documents as evidence for the acceptance of the General Offer which includes the share certificate with endorsement and/or the document shown the shares transfer through TSD into the below account, together with the proof of identity documents of the Offeree.

For the shares offered from	Account Name	Account No.
Thai Shareholders	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อค้ำเสนอซื้อ	006-000 000 015-7
Foreign Shareholders	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER	006-000 000 015-7

Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities PCL
 Send the cheque via registered post to the address above
 Transfer to Bank 1. BAY 2. SCB 3. BBL 4.KTB 5. KBANK 6. TTB 7. UOB 8. CIMB 9.KKP
 Branch _____ Type of Account _____ Account No. _____

(The name of the account holder must be the same as the name of Offerees stated in the General Offer Acceptance Form. Besides, the Offerees must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account pass book).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:
 In case where the subscriber is a natural person for the Offerees for another (please specify) _____
 In case where the subscriber is a juristic person, for a subscriber for another (please specify) _____

*Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify that all ordinary shares of KCS offered for sale are free from any encumbrance.
 I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all ordinary shares offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right (“Encumbrance”) and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances.
 Signed _____ Attorney-in-fact Signed _____ Offeree
 (_____) (_____)

RECEIPT FOR SHARE CERTIFICATE / SCRIPLESS AND GENERAL OFFER ACCEPTANCE FORM OF THE ORDINARY SHARES FROM MINORITY SHAREHOLDERS

Date _____ Acceptance Form No. _____
 Kiatnakin Phatra Securities PCL has received the General Offer Acceptance Form of the Ordinary Shares from Minority Shareholders and the following:
 Share certificate for the total number of _____ shares Scripless for the total number of _____ shares
 from Mr. / Mrs. / Miss / Company / Other (Please specify) _____
 Receive the Payment:
 Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities PCL Send the cheque via registered post to the address above
 Transfer to 1. BAY 2. SCB 3. BBL 4.KTB 5. KBANK 6. TTB 7. UOB 8. CIMB 9.KKP
 Branch _____ Type of Account _____ Account No. _____
 Signed _____ Recipient
 (_____) (_____)



Attachment 3

Amending Securities Holder Records

(“Form TSD-301”)

Highly Confidential

I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

Type of information	Specify Original Information (Pre-Amendment)	Specify the Information Requiring Amendment
<input type="checkbox"/> Honoric (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name - last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities holder
(_____) Phone no. _____

If a proxy has been assigned, please sign as both the securities holder and the grantor

I/We here by authorize _____ as my/our representative, with full authority to file this application.

Stamp Duty
THB 10

Signature _____ Grantor Signature _____ Grantee
(_____) (_____) Phone no. _____

For official use only

Date _____ Transaction no. _____ Checker _____

I have already checked all original identification documents

Signature _____ Officer

TSD301_V. 5/2023_EN_1/9/2023



Supporting Documents for the Application for Amending Securities Holder Records

1. **Application for amending of securities holder records** with the details filled in and signed by the securities holder correctly and completely.
2. **Amendment supporting documents in case of change to title/name/surname please attach:**
 - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
 - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
3. **Identification documents of securities holder and authorized person (if any)** pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person - Thai Nationality	1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) or digital identification cards and the certification form for the civil history register via digital system (Tor.Ror12/2) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person - Other Nationalities	1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application)	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person - Thai Nationality	1.1. A copy of an affidavit issued by the Ministry of Commerce (issued no more than 1 year from the date of issuance) certified by the authorized director(s) of such juristic person. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.	
Juristic person - Other Nationalities	1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <u>All documents for "Other Nationalities" above, must have been:</u> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (The certification must be issued not more than 1 year before the date of submission as part of this application.) (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). (The certification must be issued not more than 1 year before the date of submission as part of this application.) ■ The documents prepared in any other foreign languages other than English must be translated into English.	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_V. 5/2023_EN_1/9/2023



Attachment 4

Securities Transfer to/from Issuer Account with Participant

(“Form TSD-403”)



TSD-403

Submitted the documents to broker / custodian

Highly Confidential

Application for Securities Transfer between the issuer account and the depository participant account



For official use only

Date _____
Checker _____

I/We _____ wish to transfer the securities, the details of which appear in the attachment on the details of the securities to be transferred between issuer account and the depository participant account attached to this application, totaling _____ items.

Type of transfer (please select the type of transfer and fully specify the details)

1. From issuer account to broker/custodian account

2. From broker/custodian account to issuer account

Please fill the information of securities holder

Nationality _____ National I.D. card/Passport/Company Registration number _____
Mailing address* _____
Postcode _____ Home phone _____ Office phone _____
Mobile Phone _____ email address _____
Remark *If you are the first time securities holder, the above mailing address will be the main and only address for sending proxy form, the meeting invitation and related document.

Please fill FATCA/CRS Self-Certification Form

- Broker/Custodian name _____
- Customer account name _____
- Customer account no. _____

2. I/We hereby certify that, I have examined the information appearing in the application form, the document showing the details of the securities to be transferred between issuer account and the depository participant account, the documents supporting ("Documents"), and deem the same to be correct. Moreover, I acknowledge that the TSD may disclose the information in the Documents to the Revenue Department or other authorities with power under the law to request such information.

In this regard, I/We agree to deliver the supporting documents to TSD within 30 days after the date of change such that my information specified in this form is incorrect, and in case TSD requests for additional documents/ information/consent, I agree to comply as requested within the time stipulated by TSD.

3. I have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my personal data, and any third party's personal data I have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I hereby confirm and represent that I have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Signature _____ Securities Holder

(_____)

Phone number _____

Please submit the documents to broker / custodian

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I, _____, depository participant number _____, have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true. In case I am authorized to proceed on behalf of the securities owner who is my customer using a copy of the Power of Attorney and the customer's identification documents certified as correct on the customer's behalf for the purpose of taking actions under this application, if any damage may be caused or is caused by such acts to Thailand Securities Depository Co., Ltd. or any other person in any respect, I hereby agree to be liable and to compensate Thailand Securities Depository Co., Ltd. or any other person in full.

Signature _____ Authorized person
(_____)

บริษัท ศูนย์กลางหลักทรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.
เลขที่ 93 ถนนรัชดาภิเษก แขวงจตุจักร เขตจตุจักร กรุงเทพฯ 10400
93 Ratchadaphisek Road, Dindaeng, Bangkok 10400 Thailand
www.set.or.th/contactcenter +662 009 9999 โทร 01





TSD-403

Highly Confidential

Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

- Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
- Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/isd/en/download/service_form/20220301_person_juristic_EN.pdf
- Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p>All documents for "Other Nationalities" above, must have been:</p> <ol style="list-style-type: none"> notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> The certification must be issued not more than 1 year before the date of submission as part of this application. The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.
 2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.



SET Contact Center
www.set.or.th/contactcenter

Attachment 5
Form for Confirmation of the Offered Securities Cost

**Form for Confirmation of the Offered Securities Cost
(For Foreign Juristic Person not carrying business in Thailand)**

Date.....

To: Bank of Ayudhya Public Company Limited (the “**Bank**”) and Kiatnakin Phatra Securities Public Company Limited (the “**General Offer Agent**”)

With reference to the General Offer to purchase ordinary shares of Krungsri Capital Securities Public Company Limited (“KCS”) by the Bank, I/We.....Nationality.....

Tax ID. (if any) accept to sell ordinary shares of KCS.

I/We hereby declare the cost of offered shares as the evidence for the withholding tax purpose as follow:

Please provide the cost of offered shares as the evidence for the withholding tax purpose as follows:

1. I/We hereby declare the cost of offered shares as the evidence for the withholding tax purpose as follow:

Share Certificate No. / Transfer Slip No. (Transfer Date)	Registered Shareholder Name	Number of Shares	Cost (THB/share)
Total			

2. I/We hereby declare the cost of offered shares of the Share Certificate no. _____, Registered Shareholder name _____, number of Shares _____ at **1 Baht (One Baht) per share, which is par value per share of KCS’s share.**

3. I/We hereby cannot identify the cost of offered shares. (the General Offer Agent shall deduct the withholding tax from the Offer Price which shall be received by the Offeree as if the securities cost is equivalent to THB 0 (Zero Baht) per share).

I/We hereby attached _____ totally _____ page(s) as supporting evidence of costs of shares for withholding tax calculation.

I/We hereby certify that the aforementioned statement is true.

Signed Offeree
(.....)



Attachment 6
Power of Attorney for General Offer Acceptance

**POWER OF ATTORNEY FOR GENERAL OFFER ACCEPTANCE
OF KRUNGSRI CAPITAL SECURITIES PUBLIC COMPANY LIMITED (“KCS”)**

Affix Stamp
Duty

Made at _____ Date _____

By this Power of Attorney, I / We _____ Age _____

Nationality _____ Contact Address (that can be reached via mail) _____

Postal Code _____ Country _____ Contact Telephone _____

Hereby authorize (Mr. / Miss / Mrs.) _____ Age _____

Nationality _____ Contact Address (that can be reached by mail) _____

House Registration Address same as above House Registration Address different from above (Please specify)

House Registration Address _____

Postal Code _____ Country _____ Contact Telephone _____

to act as my/our attorney to

- Sell, transfer and submit the shares of KCS through the General Offer Agent
- Collect the proceeds from the sale of shares of KCS as payment due to acceptance of general offer

Through Kiatnakin Phatra Securities Public Company Limited, and to be authorized to do and to execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

All acts taken by my/our attorney-in-fact under this Power of Attorney shall be deemed to be taken by myself / ourselves in every respect.

() Grantor

() Attorney-in-fact

() Witness

() Witness

Notes:

1. A power of attorney executed with THB 10 stamp duty affixed in case of authorizing to perform the submission of General Offer Acceptance Form for of the Ordinary Shares only,
or THB 30 stamp duty affixed in case of authorizing to perform both the submission of General Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares.
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the Offer Period.



Attachment 7
Form for Stamp Duty Affix

Form for Stamp Duty Affix